

I.C.C. International Public Company Limited and its Subsidiaries

Financial Ratio

Detail	Note	Consolidated financial statements			Separate financial statements		
		2021	2020	2019	2021	2020	2019
LIQUIDITY RATIO							
Current ratio	(time)	4.05	4.27	4.02	4.21	4.47	4.18
Quick ratio	(time)	2.28	2.07	1.75	2.35	2.16	1.81
Cash flows from operating activities	(time)	0.34	0.50	0.11	0.35	0.52	0.12
Accounts receivable turnover	(time)	6.17	6.18	7.00	6.07	6.09	6.94
Collection period	(day)	58.39	58.28	51.41	59.26	59.07	51.90
Inventory turnover	(time)	1.71	1.65	2.16	1.67	1.62	2.12
Inventory coverage	(day)	210.07	218.32	166.85	215.96	222.38	169.76
Accounts payable turnover	(time)	4.86	4.70	5.82	4.81	4.69	5.85
Payment period	(day)	74.00	76.51	61.88	74.80	76.81	61.51
Cash Cycle	(day)	194.46	200.09	156.38	200.42	204.64	160.15
Profitability Ratios							
Gross profit margin	(%)	28.54	29.70	33.08	28.53	29.60	32.72
Operating profit margin	(%)	2.52	(0.05)	6.86	2.27	0.75	6.80
Cash to profit margin	(%)	336.30	(25,211.16)	28.42	382.02	1,549.03	28.65
Net profit margin	(%)	1.63	(0.63)	5.91	1.45	0.02	5.75
Return on equity	(%)	0.44	(0.22)	3.56	0.38	0.01	3.44
EFFICIENCY RATIOS							
Return on assets	(%)	0.37	(0.19)	3.07	0.32	0.01	2.98
Return on fixed assets	(%)	12.96	11.45	25.16	12.14	11.68	24.32
Asset turnover	(time)	0.23	0.30	0.52	0.22	0.30	0.52
FINANCIAL POLICY RATIOS							
Debt to equity ratio	(time)	0.20	0.19	0.16	0.20	0.18	0.15
Interest coverage ratio	(time)	18.88	1.27	338.50	18.75	6.62	N.M.
Commitment coverage ratio							
- Cash Basis	(time)	1.07	1.37	0.21	1.10	1.37	0.21
- Payout Ratio	(%)	A 83.69	(138.77)	28.05	96.87	3,865.13	29.26
A	The Board of Directors' Meeting has resolved to pay dividend Baht 0.35 per share and to submit this agenda for approval at the Annual General Shareowners' Meeting to be held on 25 April 2022						